



13<sup>th</sup> March, 2020

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Bandra - Kurla Complex,  
Bandra (East), Mumbai 400 051.  
Tel.: 26598236  
Fax: 2659 8237/38.

**Sub.: Announcement with reference to ISIN INE481G08057 – 8.36% Unsecured Non-Convertible Redeemable Debentures (NCDs)**

Dear Sirs,

We refer to our letter dated 5<sup>th</sup> August, 2019, being intimation under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. By this letter we had informed you about the payment of interest on the captioned debentures on the due date, i.e 5<sup>th</sup> August, 2019. In the aforesaid letter, it was inadvertently mentioned that the principal amount of the debentures had also been re-paid and requested to de-list the debentures.

We have since noticed this inadvertence and wish to inform you that the debentures are still active and in terms of the issuance, is due for redemption on 7<sup>th</sup> June, 2021. Further, the ISIN assigned to these debentures are also active on the National Securities Depository Limited and Central Depository Services (India) Limited.

We sincerely regret the inadvertence on our part and the inconvenience caused. We request you to re admit the debentures for listing on the exchange.

Thanking you,

Yours sincerely,  
For UltraTech Cement Limited

A handwritten signature in blue ink, appearing to read "Sanjeeb".

Sanjeeb Kumar Chatterjee  
Company Secretary



**UltraTech Cement Limited**

Registered Office : Ahura Centre, B - Wing, 2<sup>nd</sup> Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India

T : +91 22 6691 7800 / 2926 7800 | F : +91 22 6692 8109 | W : [www.ultratechcement.com](http://www.ultratechcement.com) / [www.adityabirla.com](http://www.adityabirla.com) | CIN : L26940MH2000PLC128420